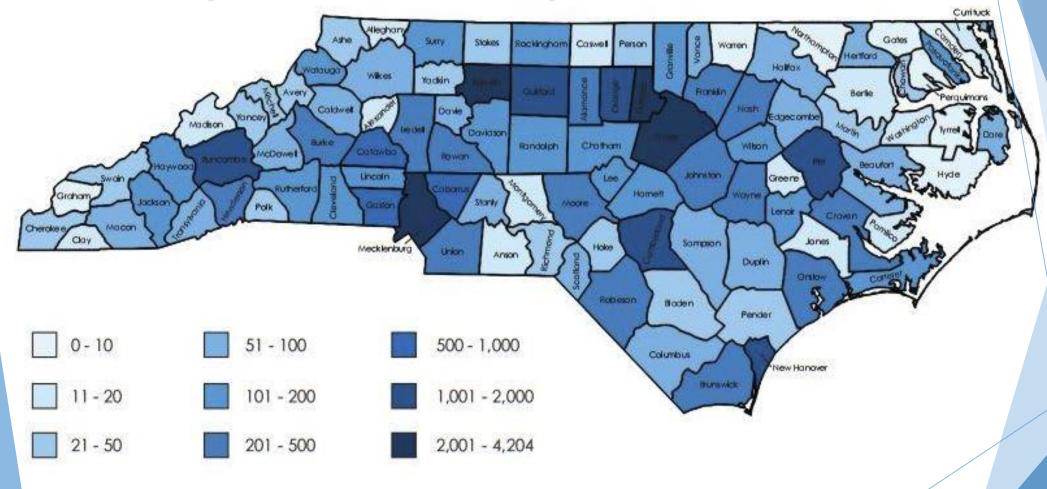


NC Physicians and Physician Assistants





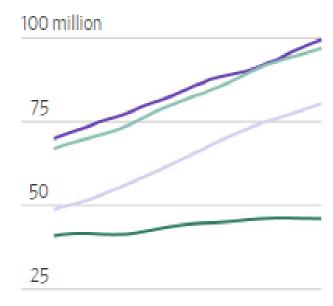
Source: 2016 NCMB Annual Report www.ncmedboard.org

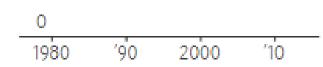
Committee Questions

- ► The current state of the rural physician shortage in NC.
- Members stories of the state of rural healthcare.
- ► The disparity between rural health care outcomes and urban/suburban health care outcomes.
- ► How physicians are dealing with increased financial pressure in the rural areas of our state.
- ► How graduate medical education(GME) is influencing care in rural areas.



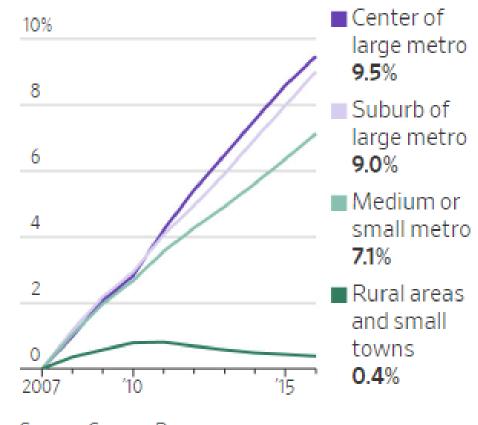
Total U.S. population





Source: Census Bureau

Change in population since 2007



Source: Census Bureau

Published: WSJ.com 12/29/17

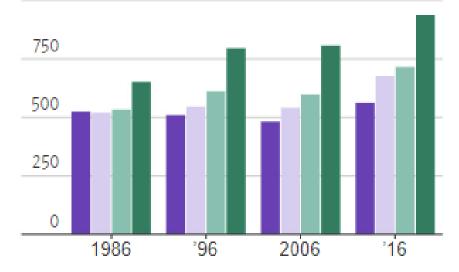




Deaths per 1,000 births

- Center of large metro
- Medium or small metro
- Suburb of large metro
- Rural areas and small towns

1,000 deaths per 1,000 births



Source: Census Bureau

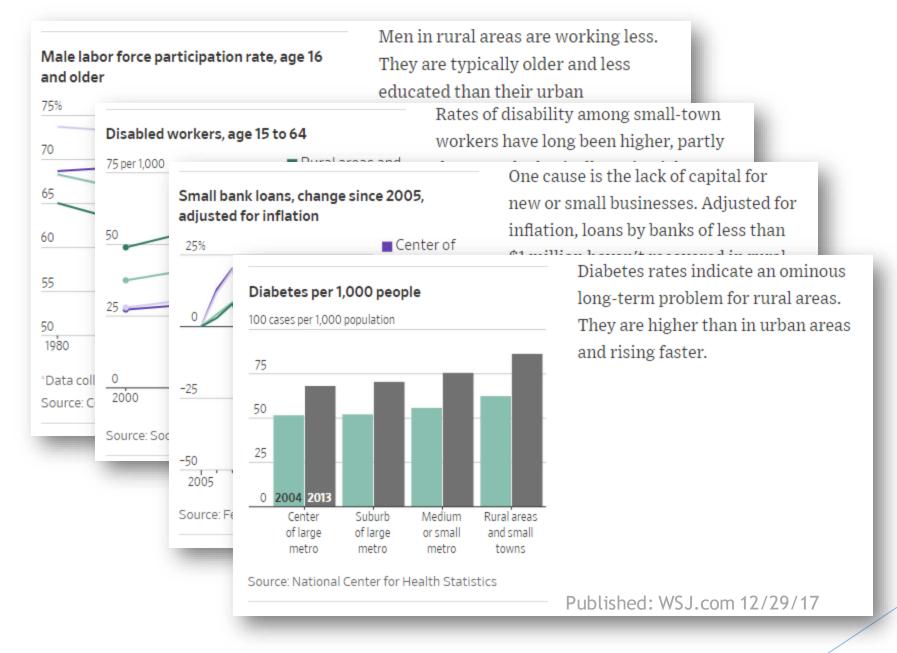
In the 1990s, a few rural areas began to record more deaths than births.

Then the deep recession of 2007-2009 lowered U.S. birthrates and slowed migration and immigration.

Collectively, all of rural America now faces the grim prospect of natural decrease, meaning more deaths than births over time.

Published: WSJ.com 12/29/17



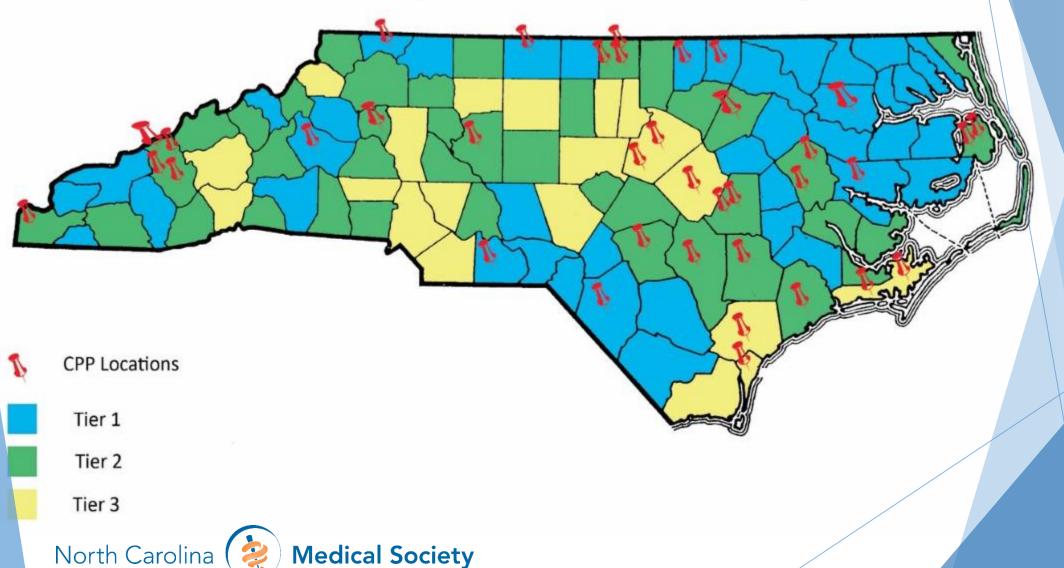








NCMS Community Practitioner Program



Leadership in Medicine

Family Practice \$7,869,446 Physician Assistant \$2,757,204 \$2,290,966 **Pediatrics** \$421,915 RN, NP, CNM \$265,201 **OB/GYN** \$157,150 **Psychiatry General Surgery** \$70,000 \$714,073 Other \$14,545,955 **Total**



VITAL SIGNS: THE ECONOMIC IMPACT OF PHYSICIANS IN NORTH CAROLINA¹



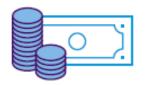
Jobs	265,900
Direct jobs	100,601
Indirect jobs	165,299
Average jobs supported by each physician	12.7



Economic activity	\$44.9 billion
Direct economic output	\$22.0 billion
Indirect economic output	\$22.9 billion
Percent of total GSP/GDP ²	9.0%
Average economic output generated by each physician	\$2.1 million



Wages and benefits	\$20.5 billion
Direct wages and benefits	\$13.2 billion
Indirect wages and benefits	\$7.2 billion
Average wages and benefits supported by each physician	\$981,312

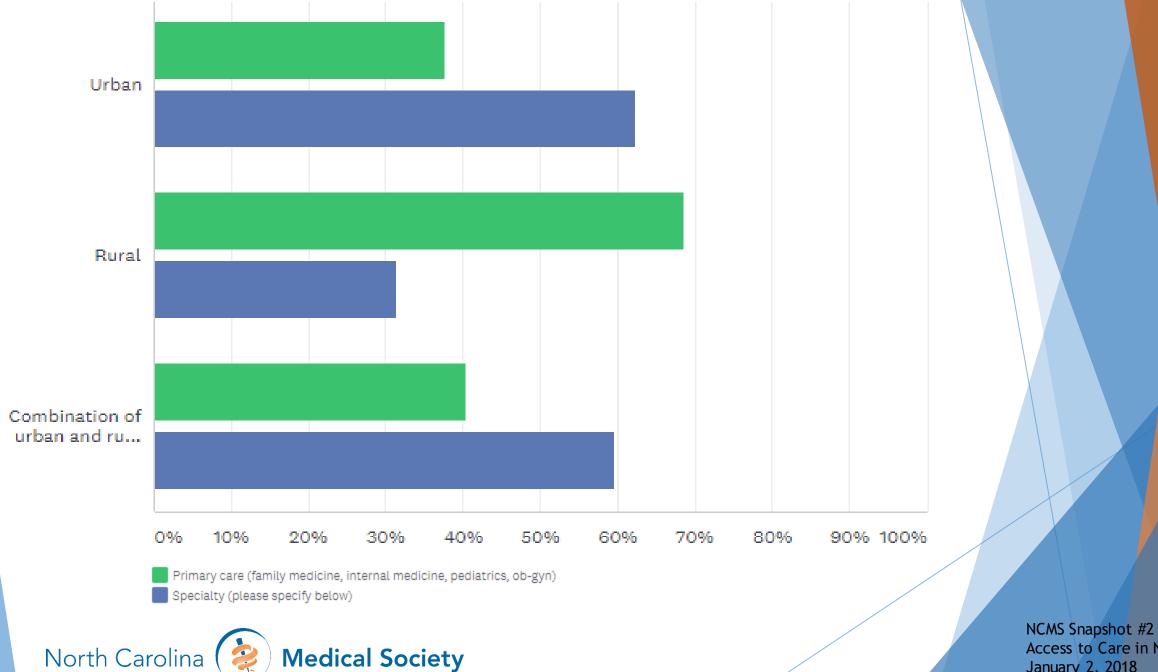


State and local tax revenue \$1.7 billion

Average state and local tax revenue generated by each physician\$83,044

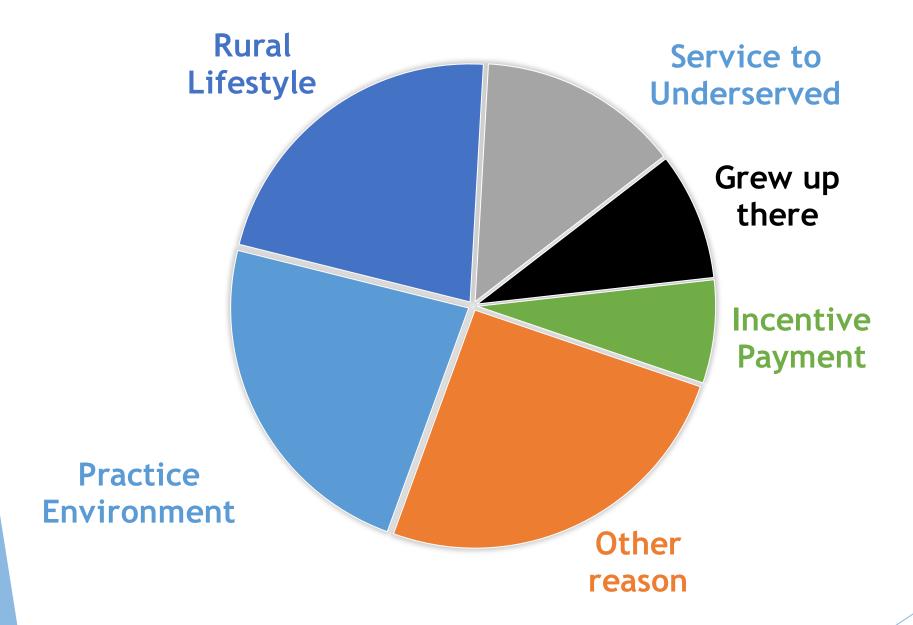






Leadership in Medicine

Access to Care in NC January 2, 2018





NCMS Snapshot #2 Access to Care in NC January 2, 2018



Incentives



Rural Residencies



Telemedicine



Other Rural Healthcare Infrastructure

Patient Transportation Appealing Community Development

Reduced Admin Burdens

Practice Assistance

Insurance options





Questions?

Chip Baggett, JD / SVP & Associate General Counsel

cbaggett@ncmedsoc.org

919-833-3836 office

919-208-9503 mobile

